SASKATOON ECONOMIC SITUATION
AS OF JUNE 30, 1986

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SUMMARY

The level of economic activity in Saskatoon for the first six months in 1986 has signaled a positive and healthy outlook for the foreseeable future. The stabilizing of lower interest rates, the continued strength of consumer demand and the heightened expectations of renewed industrial and commercial investment locally has contributed to a respectable performance. The year-two-year increase in the Consumer Price Index for Saskatoon between June, 1985 and June, 1986 was 3.6 percent which compared to the national rate of 3.7 percent.

Some specific economic indicators briefly described in this mid-year update include the following:

- Saskatchewan farm cash receipts are forecast at $3.95 billion - down 3 percent from $4.07 billion in 1985.

- The overall value of building permits issued by the City of Saskatoon amounted to $125.1 million for the first six months, a remarkable 67.3 percent increase over the similar term in 1985.

- the number of businesses on the assessment roll as of January 1, 1986 totalled 5,170, or 238 more than one year earlier.

- Saskatchewan Hospital Services Plan has reported the population of Saskatoon as of June 30, 1986 to be 178,361, an increase of 2,502 residents or 1.4 percent from the previous year.

AGRICULTURE

After two years of drought, Saskatchewan farmers are anticipating a record harvest in 1986. The bumper crop is due to generous rainfall during the growing period, an increase in land seeded of 30.35 million acres to major crops and improved management. Overall indications are that yields will be above average as initial reports reveal 93 percent of the spring-seeded crop will fall in the top two grades.

Saskatchewan farm cash receipts, including supplementary payments, are forcast at $3.95 billion - down 3 percent from $4.07 billion in 1985. Increased crop production in 1986 and improved delivery opportunities are expected to offset lower average crop prices and result in an increase in grain sales income from 1985. A further measure for farmers to diversify and enhance their source of income is reflected in the total area seeded to mustard, sunflowers, lentils and peas which has increased 29 percent from 485,000 acres in 1985 to 625,000 acres in 1986.

While livestock prices are expected to average above 1985 levels, reduced marketings off Saskatchewan farms will result in reduced income from livestock sales in 1986. Receipts in the form of beef and hog stabilization program payments, deficiency payments and supplementary payments are forecast to total $160.9 million in 1986 - up $83.1 million from $77.8 million in 1985.

CONSTRUCTION

For the first six months of 1986, the value of construction has exceeded the $125 million mark. This total represents an impressive 67.3 percent increase over 1985, and continues to position this community at the top of the six major western Canadian cities for building activity per capita. It is estimated that 1986 will be a record year exceeding the

previous annual high value of $257 million worth of construction registered in 1979. A review of the major projects proposed or underway displayed in Exhibit 2 on Page 6 illustrates the momentum that will be maintained in the growth and development of Saskatoon.

Building permits for residential construction, including one-family and two-family dwellings, additions to existing dwellings and private garages, have reached $40.9 million (1,197 permits) for the first six months in 1986. This total compares with the $26.9 million (1,031 permits) in residential construction for the similar period in 1985.

Permits for one and two family dwellings alone have amounted to 569, in contrast to 339 permits taken out in the same period of 1985. There were 270 City-owned residential lots purchased in the first six months of 1986 as compared to 210 in the similar time frame in 1985. Saskatoon is on the brink of a bullish real estate market. Not only will gross sales surpass last year's record breaking $250 million, but prices will go up approximately 10 - 15 percent.

The construction of apartments and housing projects has seen the issuance of 26 permits for a value of $11.0 million. This relates to the 1985 figures of 30 permits for $18.6 million.

Canada Mortgage and Housing Corporation released its semi-annual vacancy rate survey for Saskatoon apartments. Conducted during April, 1986, the survey covered all self-contained rental apartment structures of six units or more and completed at least six months prior to the survey. The April, 1986 vacancy rate for privately initiated rental units in the City was 5.6 percent, an increase over the 2.5 percent reported in October, 1985 and the 3.5 percent recorded in April, 1985. The vacancy rate for publicly initiated rental space was 0 percent in April, 1986. Combined with privately initiated rental units, an overall vacancy rate of 5.0

percent existed for the City of Saskatoon. The vacancy rate will come down substantially in September when almost 18,000 daytime students enroll at the University of Saskatchewan and the Kelsey Institute of Applied Arts and Sciences.

The commercial category (comprised of hotels, motels, shopping centers, restaurants, and offices) reflected an increase in the number of permits recorded for the first six months (224 versus 211 in 1985), and the value of construction amounted to $9.6 million as opposed to $14.9 million. The retail component of the commercial category has experienced vigorous activity in response to Saskatoon enjoying one of the highest retail sales per capita levels in Canada for communities with 100,000+ population. This fact was reinforced by the recent opening of the $27 million Circle Park Mall. Civic administration has completed a comprehensive plan for the Central Business District with the objectives of a) providing a pedestrian environment that is comfortable and convenient, b) maximizing the supply of short-term parking, c) enhancing the role of downtown as the principal retail business area, d) encouraging the development of housing in the downtown. Coupled with the organization of business improvement districts, the next decade will witness many exciting opportunities that will give reason for Saskatoon's economy to flourish.

The industrial category (warehouses, factories, and manufacturing) has risen by a spectacular 165 percent in the value of construction from January to the end of June this year over the previous year. Fifty-one permits for a value of $16.5 million compares to 54 permits valued at $6.2 million. Buoyed by the construction starts of S.E.D. Systems, Canada Packers and Weldon's Concrete Products, the business community on a broader base has displayed an optimistic attitude with several new warehouses having been built in response to manufacturing, service, supply and distribution needs.

Institutional construction (hospitals, churches, public and educational buildings) has been the key category in which a major increase of over $41 million has occurred for the first six months in 1986. Health care, research, teaching and recreation facilities are coming to fruition for our community. Saskatoon, indeed, will have a quality of life second to none in the nation!

EXHIBIT 1

CUMULATIVE CONSTRUCTION TOTALS FOR PERIOD ENDING JUNE 27, 1986

	1985		1986	
Type of Construction	No. of Permits	Value	No. of Permits	Value
Residential	1031	$ 26,889,200	1197	$ 40,944,500
Apartments	30	18,600,000	26	11,038,000
Commercial	211	14,984,100	224	9,565,000
Industrial	54	6,236,300	51	16,538,000
Institutional	19	4,006,200	34	45,339,000
Other	154	4,068,900	149	1,716,400
TOTAL	1499	$ 74,784,700	1681	$125,140,900

EXHIBIT 2

MAJOR PROJECTS PROPOSED* OR UNDERWAY AS OF JUNE 30, 1986

Company or Proponent	Project	Value
St. Paul's Hospital	Expansion	$ 50,000,000
University Hospital	Expansion	50,000,000
City Hospital*	New	100,000,000
City of Saskatoon	Multi-Purpose Facility	24,800,000
City of Saskatoon*	2 Recreation Complexes - Phase I	6,400,000
Province of Saskatchewan	Special Care Home	22,000,000
University of Saskatchewan*	Agriculture Science Complex	80,000,000
University of Saskatchewan	Administration Building	5,000,000
University of Saskatchewan	Animal Resource Centre	8,500,000
University of Saskatchewan	Salinity Sails Lab	5,000,000
University of Saskatchewan	Addition - Education Building	2,538,000
University of Saskatchewan	Toxicology Lab	2,000,000

EXHIBIT 2 - CONTINUED

MAJOR PROJECTS PROPOSED* OR UNDERWAY AS OF JUNE 30, 1986

Company or Proponent	Project	Value
University of Saskatchewan	Cancer Clinic	$ 16,000,000
Intercontinental Packers*	Expansion	24,000,000
S.E.D. Systems	New Plant	11,000,000
Canada Packers	New Plant	5,000,000
Weldon's Concrete Products	New Plant	1,000,000
Boychuk Ltd.*	Addition - Office Complex	3,000,000
Parkview Place*	New Office/Parkade	9,000,000
Western Limited	New Retail	6,000,000
Sedco Centre	Expansion	5,000,000
Board of Education - Public	New School	2,492,000
Board of Education - Catholic	Office Addition	1,700,000
Teachers' Credit Union	New Office	1,000,000
PR Development	Apartment	1,090,000
Milbrandt Homes	Apartment	1,200,000
Circle Drive Place	Apartment	4,000,000
Circle Drive Alliance Church	Addition	1,750,000
Lutheran Sunset Home	Care Home	4,071,000
McClure United Church*	Residential Complex	10,000,000
Phoenix Properties	Apartment	1,100,000
Interwest Development Corp.	Apartment	1,000,000
Angwin Developments	Residential/Commercial Complex	7,000,000
St. Volodymyr Villa Corp.	Senior Citizens' Complex	5,000,000
Sherbrooke Community Centre	Addition	9,000,000

NEW TECHNOLOGY

Saskatoon is rapidly emerging as a technology centre in Canada. The diverse range of activities undertaken in this community encompass such fields as agriculture and food processing, aerospace, engineering, microelectronics, communications, chemicals, pharmaceuticals, computer programming, software design, biotechnology, robotics and technical training and upgrading. As of the first quarter of 1986, there were 137 organizations and agencies employing 3,729 scientists, technicians and managerial staff illustrating significant growth in comparison to the 105 organizations with 3,010 employees one year earlier. A development which will further advance Saskatoon's image and ability to foster new technological advances will occur when the Provincial Department of Science and Technology relocates its headquarters to this City from Regina in the fall.

The majority of the firms are home-grown as a result of a close research and working affiliation with the University of Saskatchewan. S.E.D. Systems, for example, was formerly the Space Engineering Division at the University up to 1972. As mentioned previously, this Company will be taking up new residency in an $11.8 million, 11,612 square metre multi-purpose facility at Innovation Place. This organization designs, manufactures, and provides services for the aerospace, satellite, remote sensing and defence communications industries. In May, S.E.D. Systems was awarded a $3.6 million contract to supply the Communications Satellite Measurement System (CSMS) for the International Maritime Satellite Organization. The CSMS is derived from the highly successful communications operations control centre which formed part of the ground control station designed and built by S.E.D. Systems for the first Brazilian communications satellite. Sales are forecast to reach the $45 million level by 1989 with the prospect of 200 new jobs coming on-stream.

Develcon Electronics, another Saskatoon-based company, is a leading manufacturer of data communications equipment. It has negotiated the second largest sale of its unique Develnet Data Distribution Network. Maxicare Health Plans, the largest publicly-owned operator of health maintenance organizations in the United States, will buy a $2 million (U.S.) high speed large capacity distributed data network to be installed at its headquarters in Los Angeles. The largest Develnet network sold by Develcon is now undergoing final installation for NASA at the Kennedy Space Centre.

Joytech Ltd., founded in Saskatoon, is in the process of having a new plant erected in the Holiday Park Industrial Centre. This firm, which designed and developed a computerized golf simulator, will be manufacturing the product locally for the international market.

The Veterinary Infectious Disease Organization (VIDO) is performing some of the most sophisticated research done in Canada on infectious diseases in animals. The acquisition of specialized equipment will assist in the development of genetically engineered vaccines against three diseases that are extremely costly to livestock producers - shipping fever and two viruses that cause calf scours.

MANUFACTURING AND TRADE

Saskatoon continues to build on a highly diversified manufacturing, processing and service base as outlined in Exhibit 11. This list indicates that there are 5,170 businesses in Saskatoon as of January 1, 1986 for an increase of 238 new firms over the previous year. For a 10-year span, the number of businesses has increased by 1,765. Saskatoon is recognized as the provincial centre for education and health,

electronics, food processing, metal fabricating, transportation, textiles, commercial financing and research and development.

Intercontinental Packers, Saskatoon's largest private employer with nearly 1,000 employees, announced a $23.9 million, four-phase expansion to the firm's existing plant. Capacity will ultimately be enlarged to 2 million hogs a year and create a substantial market for increased hog production in Saskatchewan. The bulk of Intercontinental's production is targeted for U.S. markets. The expansion will provide between 900 and 1,400 jobs at the plant and will generate a very positive impact on the service and supply sector in the community and surrounding region.

Saskatoon firms are reaping the benefits from the design and building of the $650 million Co-op Upgrader Project. Kilborn (Saskatchewan) Ltd. is involved with the engineering, procurement, and construction of the facility and has increased its staff complement to 175 from 115 thus far, and plans call for another 60 jobs to be filled by the end of the year. Saskatoon Boiler Manufacturing won a $500,000 contract to fabricate steel "skirts" weighing about 45 tonnes each to serve as the foundation for five 725 tonne reator vessels. Fifteen persons will be working full time on the upgrader project.

Saskatoon's reputation as having a strategic location for the distribution of commodities to Western Canada and many points in the United States was confirmed once again. Braunkohle Transport, an international shipping company, selected Saskatoon as the base for its North American trucking division. It will initially move goods originating in North America with future plans to handle materials arriving from overseas. This firm launced operations in May with a commitment of 25 power units located in Saskatoon and 40 trucks in the network.

RESOURCE DEVELOPMENT

The resource development sector has a very significant economic effect on Saskatoon whereby the total annual input of payroll costs, capital and operating expenditures, is estimated to be in excess of $300 million.

The potash industry is one of the mainstays of the Saskatoon economy with six major mines operating within a 70-mile radius. Despite low prices and soft world markets, there have been recent sales agreements made that offer optimism. China has returned as a potentially major customer for Saskatchewan potash when it completed a sale with Campotex, the off-shore marketing arm for Saskatchewan producers, for 100,000 tonnes valued at $10.3 million. Campotex also signed a three-year agreement to sell 190,000 tonnes of potash to Malaysia. The $20 million contract is the first long-term agreement for potash ever made in Malaysia. Moreover, Campotex made its first sale in over a decade to Colombia. It is noteworthy that the Potash and Phosphate Institute of Canada has moved its head office to Saskatoon from Toronto.

The uranium industry feature three working mine/mill complexes in northern Saskatchewan headquarted in Saskatoon. A new joint operating company, Cigar Lake Mining Corporation, is on schedule as to opening a mine in 1993 with ore bodies approaching the 14 percent grade which is considered to be the largest high grade uranium deposit in the world. The total cost of the project will be $500 million.

The oil and gas sector has experienced troubled times for the first six months, but a combination of strengthening world prices and the Co-op upgrader providing a market for Saskatchewan producers offers stimulation for recovery.

Gold exploration and drilling activity continues to be performed at a vigorous rate in the La Ronge Belt. The completion of the $13 million gold mine and mill at Star Lake by Saskatchewan Mining Development Corporation and Starrex Mining has captured the interest of many major and junior resource companies from across Canada.

EXHIBIT 3

SALES AND PRODUCTION OF LEADING RESOURCES IN SASKATCHEWAN

FOR THE PERIOD JANUARY 1 - JUNE 30, 1986

	Potash		Uranium		Crude Oil	
	Sales	Production	Sales	Production	Sales	Production
1986	3.470 million tonnes	3.249 million tonnes	$177.8 million	3.95 million kg.	N/A	5.64 million m^3
1985	3.430 million tonnes	3.584 million tonnes	185.2 million	3.59 million kg.	N/A	5.36 million m^3

Source: Statistics Branch
Saskatchewan Energy and Mines

Based on comparative statistics for each category, Saskatchewan producers have fared reasonably well in the competitive international marketplace.

POPULATION

As of June 30, 1986, Saskatchewan Hospital Services Plan reported the covered population for Saskatoon to be 178,361, an increase of 1.4 percent over the previous year. Saskatoon has expanded by 24,100 residents of 15.6 percent over the past five years and increased by 43,130 residents or 31.9 percent for the last decade. Figures illustrate the historical and projected growth and the birth rates for Saskatoon.

EMPLOYMENT

Saskatoon has enjoyed a stellar performance in the past two years with 7,000 new jobs created. The increase in employment has occurred in the service, trade, manufacturing and construction industries.

The unemployment rate for Saskatoon was 10.4 percent for the month of June, 1986, having dropped from 13.5 percent in May. The actual number of unemployed in Saskatoon was 10,000, down 2,000 from May. The labour force for Saskatoon is reported to be 92,000 according to Statistics Canada.

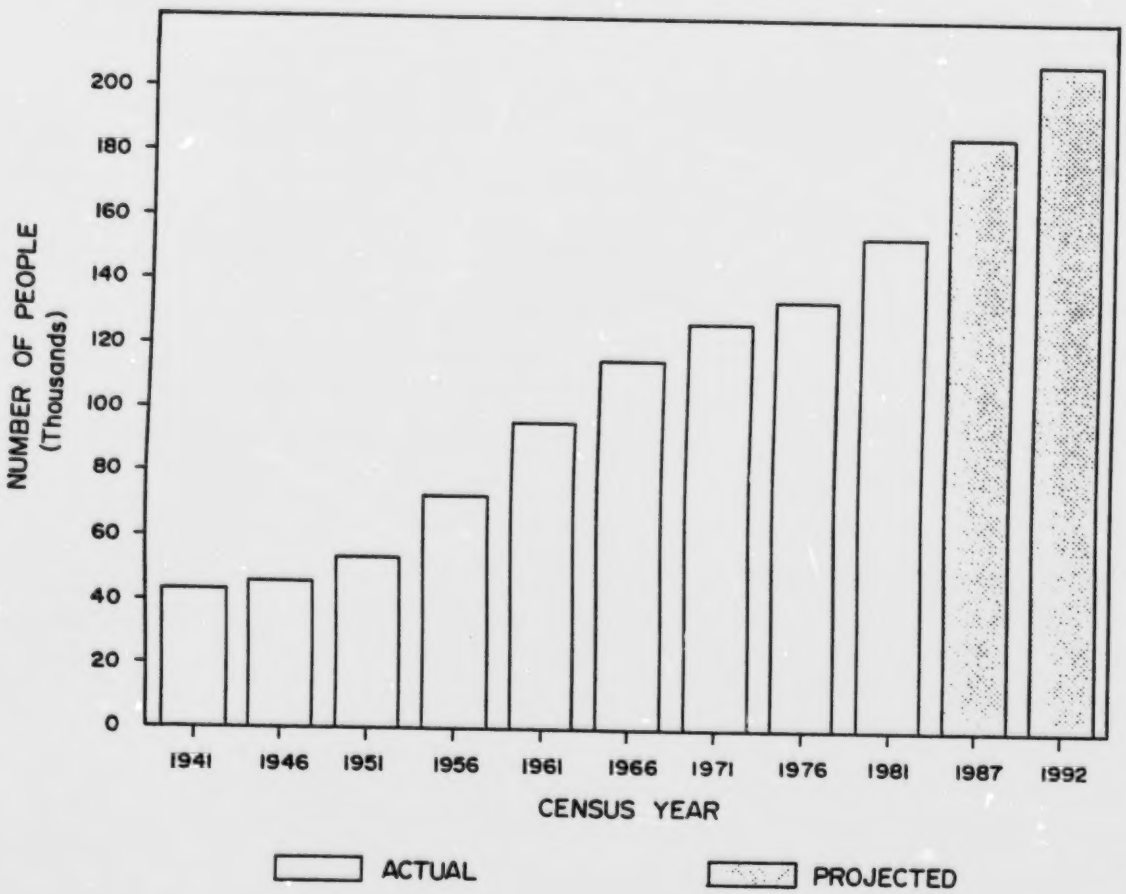
EXHIBIT 4

CITY OF SASKATOON

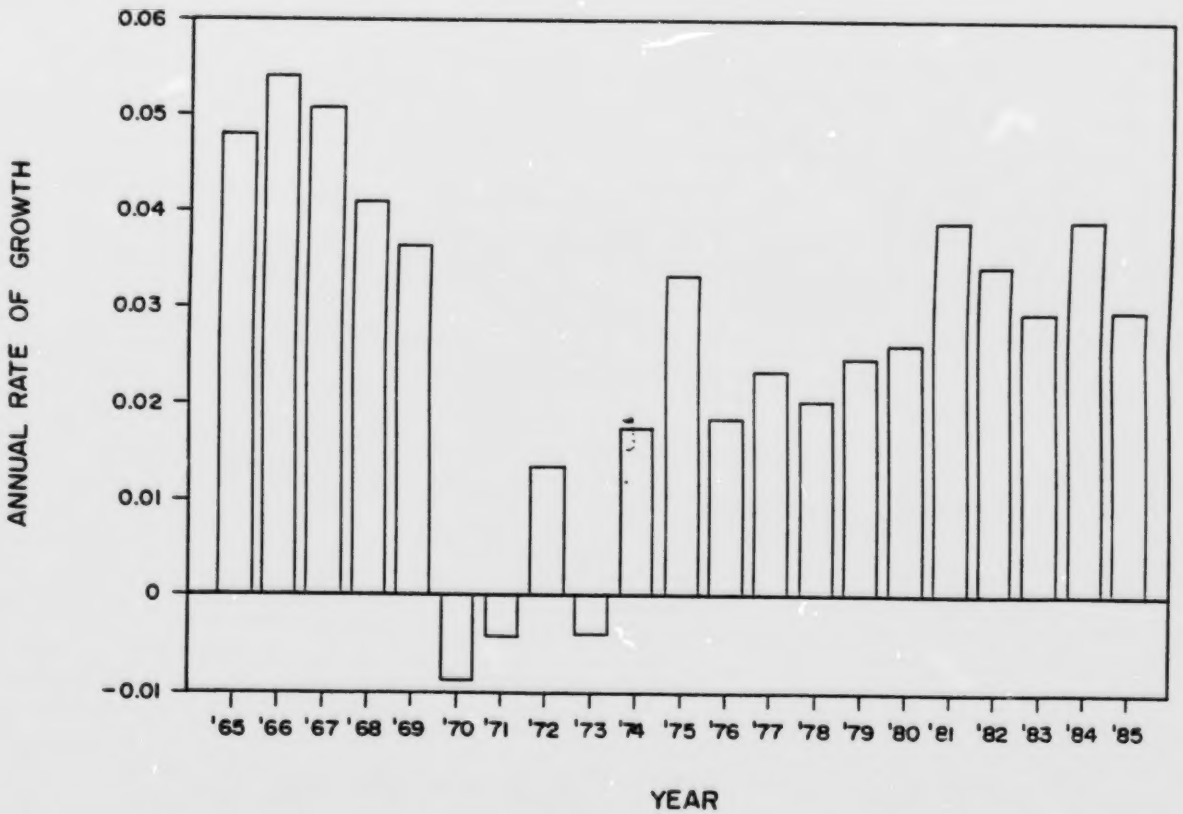
Statistics - 10-Year Period

			% Increase Over 10 Years
Population	1986	178,361	32%
	1976	135,231	
Personal Disposable Income	1985	$2,468,539,000	179%
	1975	$ 883,569,000	
Trading Area Population	1986	550,000	24%
	1976	442,000	
Trading Area Income	1985	$7,302,455,000	165%
	1975	$2,758,080,000	
Construction	1985	$ 187,800,000	46%
	1975	$ 128,600,000	
Total Net Business Assessment	1986	$ 53,332,313	116%
	1976	$ 24,703,833	
Retail Trade	1985	$1,225,500,000	253%
	1975	$ 347,700,000	
Industrial Plants	1986	281	38%
	1976	204	
Manufacturing Value	1985	$ 764,080,000	133%
	1975	$ 328,083,000	
Manufacturing Payroll	1985	$ 121,994,000	128%
	1975	$ 53,549,000	

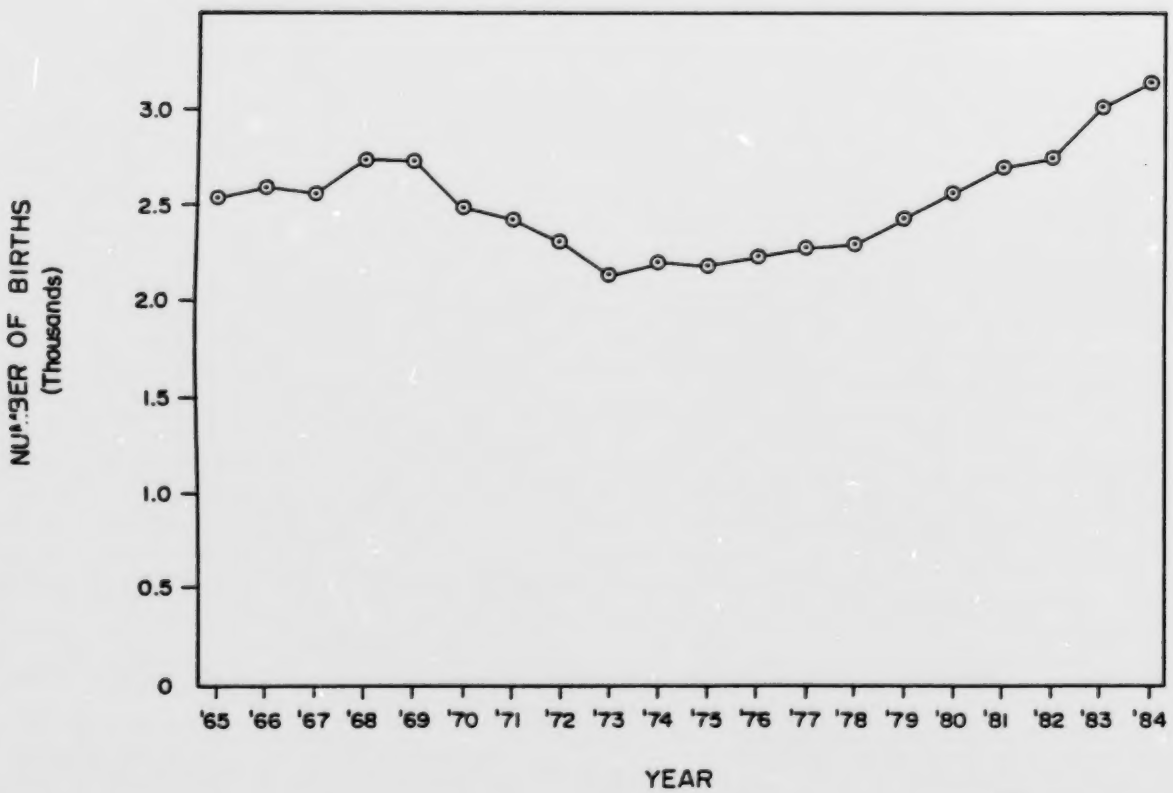
HISTORICAL AND PROJECTED GROWTH
FIG. 5 : SASKATOON 1941-1992



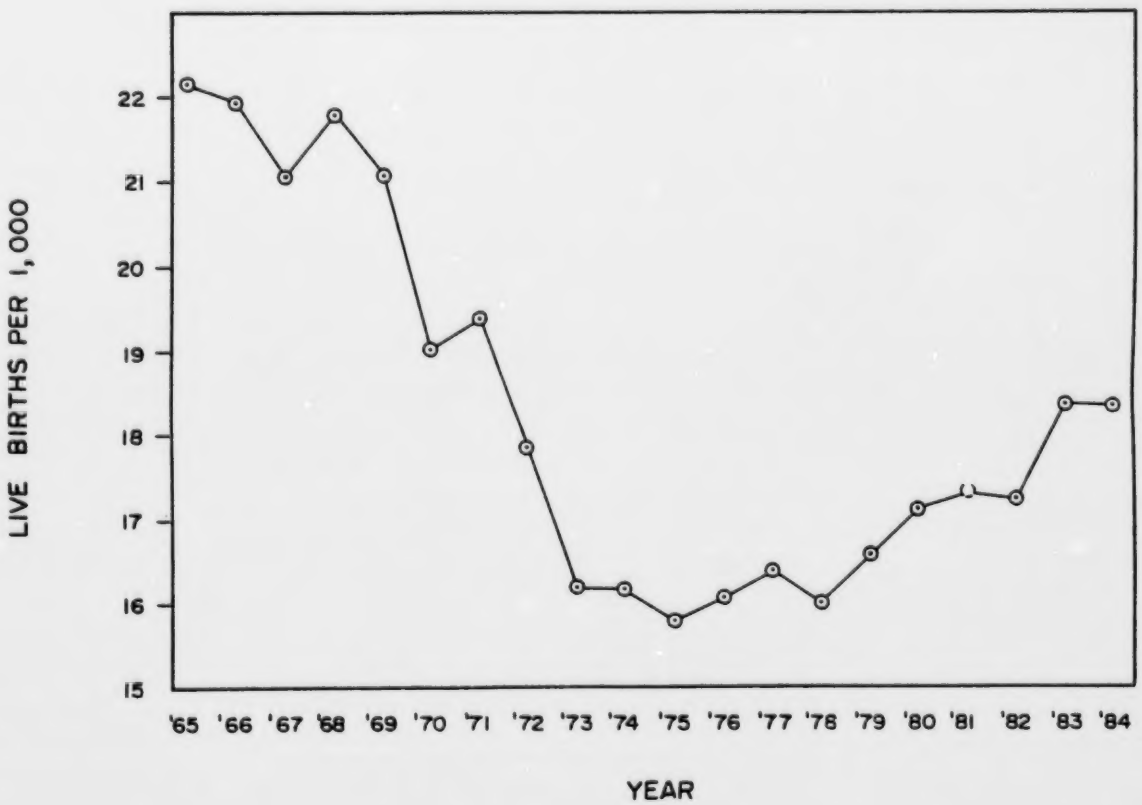
HISTORICAL GROWTH RATES
FIG. 6 : SASKATOON 1964 - 1985



NUMBER OF BIRTHS
FIG. 7 : SASKATOON 1965 - 1984



BIRTH RATE (PER 1,000)
FIG. 8 : SASKATOON 1965 - 1984



MIGRATION FROM INTERNATIONAL SOURCES
FIG. 9 : INTO SASKATOON 1982 - 1987

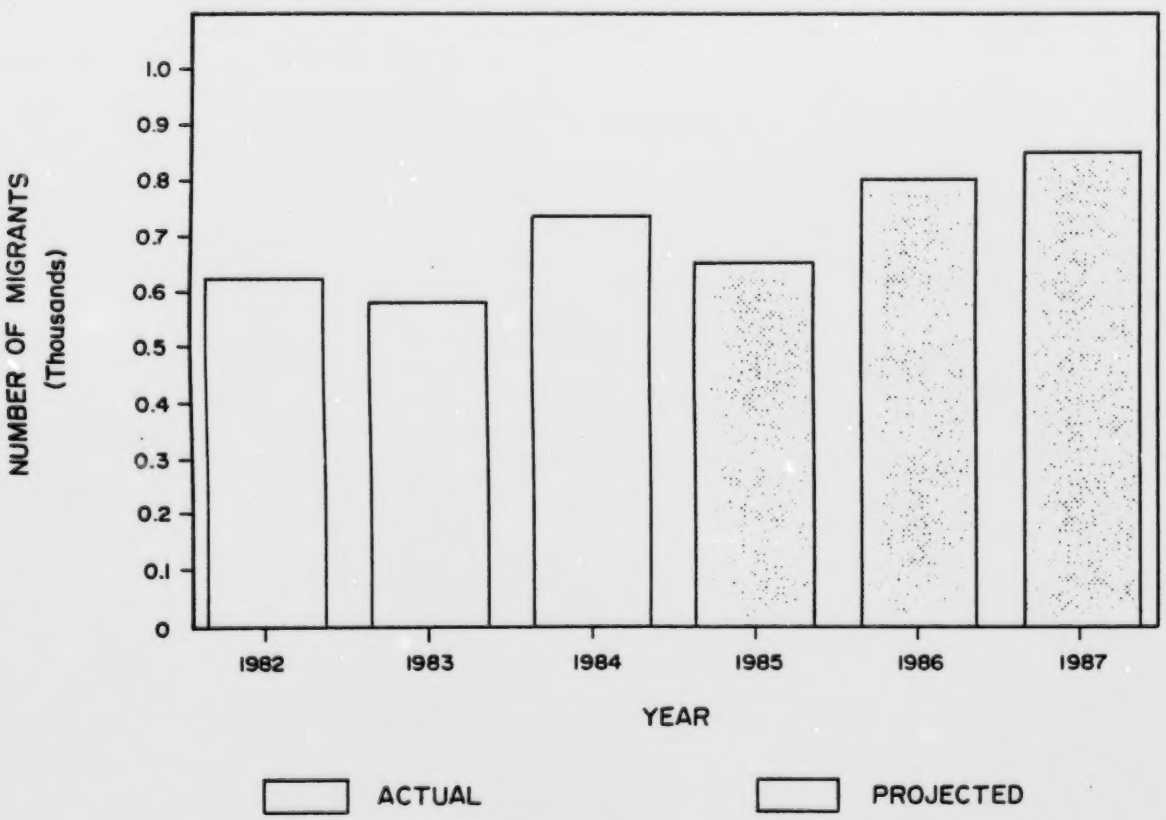


EXHIBIT 10

AVERAGE WEEKLY EARNINGS IN SASKATOON AND CANADA

FOR ALL EMPLOYEES BY INDUSTRY

	SASKATOON		CANADA	
INDUSTRY	MAY 1985	MAY 1986	MAY 1985	MAY 1986
Manufacturing	$484.09	$486.89	$486.48	$529.44
Transportation, Communication and other Utilities	521,62	513.20	535.05	579.67
Trade	339.18	343.52	304.58	314.51
Finance, Insurance and Real Estate	396.72	387.11	426.98	473.21
Commercial, Business and Personal Service	355.93	368.95	355.28	422.42
Industrial Aggregate	395.82	404.36	417.05	475.81

Source: Statistics Canada
Catalogue 72-002

EXHIBIT 11

SASKATOON BUSINESS LICENSE STATISTICS

CODE	SECTION "A" RETAIL	YEAR 1971	1976	1981	1986
1	Appliances	39	53	67	63
2	Auctioneers, 2nd Hand, Etc.	22	41	45	65
3	Auto Sales & Auto Bike Sales	22	43	46	44
4	Building Supplies, Lumber	17	23	39	40
5	Clothing	103	111	173	199
6	Department Stores	11	25	25	22
7	Drug Stores	49	39	43	50
8	Dry Goods	9	7	7	9
9	Frozen & Health Foods	3	4	10	12
10	Furniture Stores	25	43	72	68
11	Greenhouses & Nurseries	4	5	7	5
12	Groceries	106	86	88	77
13	Hardware & Sporting Goods	24	31	36	45
14	Hatcheries & Produce	2	3	3	4
15	Heating Dealers, Coal, Wood, Gas, Oil	5	6	5	4
16	Implement Agencies	16	26	28	29
17	Interior Furnishings, Paint, Flooring	13	34	36	37
18	Miscellaneous Retail Shops #1	106	125	209	248
19	Miscellaneous Retail Shops #2	54	81	136	209
20	Variety Shops	10	8	6	9
21	Used Car & Trailer Sales	30	41	30	19
		668	835	1,111	1,258
	SECTION "B" WHOLESALE & WAREHOUSE				
22	Wholesale Auto Supplies	19	26	25	31
23	Wholesale Dry Goods	3	8	5	7
24	Wholesale Drugs	2	4	4	5
25	Wholesale Farm & Road Machinery	11	13	11	11
26	Wholesale Food	33	39	42	38
27	Wholesale Hardware & Bldg. Suppliers	69	86	139	133
28	Wholesale Oil	10	13	12	12
29	Wholesale Office - No Stock	7	2	5	3
30	Wholesale Specialty Equipment	71	74	90	105
31	Wholesale Miscellaneous	21	26	34	29
32	Warehousing, Transport, Etc.	53	86	91	94
		299	378	458	468

CODE	SECTION "C" MANUFACTURING	YEAR 1971	1976	1981	1986
33	**Printing - Commercial	-	-	-	23
34	Abattoir & Meat Packing	2	4	3	3
35	Bakeries	17	16	18	17
36	Bottling Works	3	9	14	12
37	Breweries	2	2	2	2
38	Creameries & Dairies	3	6	7	6
39	Flour Mills & Grain Storage	6	13	12	11
40	Seed & Feed	3	4	2	3
41	Miscellaneous Large	31	59	65	63
42	Miscellaneous Small	68	91	126	141
		135	204	249	281
	SECTION "D" SERVICES				
43	Automobile Repairs & Automobile Equipment Repairs	81	120	164	230
44	Cleaning (Dry Clean & Laundry)	30	31	38	39
45	Cleaning & Repairs Households	16	26	25	30
46	Cold Storage	2	4	8	8
47	Colleges	6	11	9	6
48	Contractors	59	84	117	88
49	Contractors (Sub)	131	187	255	268
50	Deliveries (Small)	11	7	6	18
51	Dining Restaurants	78	86	139	204
52	Dining Drive Inns	30	35	54	58
53	Dining Lunch Counters	34	36	43	76
54	Hotels (Hotel Only)	2	3	2	2
55	Hotels (Beverage Rooms Only)	1	1	2	2
57	Hotels (Dining Licensed)	1	1	2	1
58	Hotels (All inclusive)	15	20	18	21
60	Livestock Yards	3	2	2	2
61	Motels	12	14	16	14
62	Newspapers	2	2	2	3
63	Parking Garages	5	6	8	12
64	Parking Lots	36	40	39	44
65	Barber Shops	78	60	54	59
66	Beauty Parlors	66	65	88	120
67	Miscellaneous	45	61	56	54
68	Billiard Parlors	6	4	10	7
69	Bowling Alleys	4	4	5	6
70	Theatres	6	7	7	7
72	Recreation Miscellaneous	4	3	16	40
73	Artists	-	-	-	2
74	Rentals	3	4	9	17
75	Repairs (Small)	44	51	51	57
76	Repairs (Large)	19	26	27	30
77	Service Stations	95	80	74	87
78	Studios	4	5	5	3
79	Trailer Parks & Auto Camps	6	10	9	5
80	Transportation (Bus)	-	-	-	2
81	Transportation (Railway Properties)	2	2	10	12
82	Miscellaneous Services	69	100	101	183
		1,029	1,226	1,424	1,817

CODE	SECTION "E" PROFESSIONAL, FINANCIAL AND BUSINESS OFFICES	YEAR 1971	1976	1981	1986
83	Doctors (Physicians & Surgeons)	125	130	149	177
84	Miscellaneous Professional Group #1	40	64	75	104
85	Miscellaneous Professional Group #2	95	132	213	283
86	Banks	36	39	50	59
87	Offices (Financial)	64	66	93	109
88	Offices (Service Type)	144	196	288	328
89	Offices (Selling a Product)	99	125	169	247
		603	752	1,029	1,307
99	Government Offices				39

Businesses On Assessment Roll January 1st

1971 - 2,737	1979 - 3,846
1972 - 2,828	1980 - 3,985
1973 - 2,854	1981 - 4,367
1974 - 3,206	1982 - 4,562
1975 - 3,288	1983 - 4,664
1976 - 3,405	1984 - 4,686
1977 - 3,490	1985 - 4,932
1978 - 3,675	1986 - 5,170

Miscellaneous Breakdowns of Categories

Miscellaneous Retail Shops #1: Confectionery, Delicatessen, Stationery, News Agency, Small Seed & Feed Stores, Pet Shops, Hobby Shops, Novelties , Stamp Dealer, Commercial Artist, Coffee Sales, Hearing Aids, Stapelers,Candy, Music & Book Store, Theatrical Supplies, Artificial Flowers, Church Supplies, Leather Goods, Masquerade Costumes, Highway Signs, Cake Decorations, Craftware, Silverware, Trophies, Watkins, Fuller Brush, Canadian Brush.

Miscellaneous Retail Shops #2: Gift Ware, Jewellery, Camera Store, Toy Shop, Art Shops, Photographic Studios, Flower Shops, Ski Shops, Bowling & Golf Shops, Lawn Ornaments, Landscaping Materials.

Wholesale (Specialty Equipment): Business Machines, Scales, Adders, Typewriters, Dictaphones, Calculators, Fire Equipment Sales, Cleaning Equipment, Hotel & Institutional, Medical Suppliers, Precision Instruments, Veterinary Supplies, Breath-O-Life Equipment, Food Machines, Hide Companies, Outboard Motors, Surgical Supplies, Beauty & Barber Shop Supplies, Toilet Supplies, Welding Supplies, Dental Supplies, Dairy Supplies, Radio & T.V. Equipment, Batteries, School Supplies, Oil Field Equipment.

Wholesale (Miscellaneous): Brooms, Liquid Air, Import Houses, Bedding, Furniture, Paper, Seed Grain, Seed & Feed, Jewellery.

Manufacturing Miscellaneous (Large): Oil Refinery, Concrete Products, Vegetable Oil, Building Supplies, Boilers, Oil Burning & Gas Burning Equipment, Cabinets, Patented Machines, Clothing, Foundries, Custom Steel Road Machinery, Sheet Metal Goods, Culverts, Ready-Mix Concrete, Mill Work.

Manufacturing Miscellaneous (Small): (Ironworks House railings, etc.) Venetian Blinds, Aluminum Windows, Custom Machinery, Awning Makers, Engine Rebuilding, Paper Box, Plasticraft, Extract Manufacturer, Vinegar Manufacturer, Industrial Welding, Electroplating, Truck Bodies, Concrete Drainage Equipment, Suburban Supplies, Land Packers, Television Lab, Union Carbide, Boats, Springs, Signs, Custom Machines, Marking Devices, Furniture, Eavetroughs, Chimney Liners.

Contractors (Sub): Plumbing, Heating, Electrical, Painting, Cabinet Shops, Flooring & Wall Tile, Sheet Metal, Roofing & Siding, Elevator Services, Industrial Structures, Overhead Door Installers, Landscaping, Masonry, Sandblasters, Sound Equipment Installers, Drywall Installers, Cement Contractors, Monuments, Sign Painting, Refrigeration (Commercial), Sprinklers, Irrigation, Welding, Air Conditioning, Water Supply.

Miscellaneous Services: Automatic Laundry, Automatic Soft Water Services, Rent-a-Car, Rent-a-Trailer, Ice Dealer, Taxidermist, Picture Framing, Dog Hospital & Veterinarians, Brinks Express, Photo Developing, Bindery, Engraving, Optical Grinding, Nursing Homes, Snow Ploughing & Parking Lot Maintenance.

Miscellaneous Professional Group #1: Veterinarian, Reflexology, Chiropractor, Physiotherapist,Medical Services Offices, Community Health Services, Optician, Optometrist, Masseur, Electrolysis, Dental Labs, Karate School.

Miscellaneous Professional Group #2: Engineers, Commercial Soil Labs, Land Surveyors, Consulting Engineers, Architects, Barristers, Accountants.

Offices (Financial): Financial, Trust & Loan Companies, Credit Unions, Investment Houses, Collection Agencies, Grain & Stock Brokers, Acceptance Companies.

Offices (Service Type): Life Insurance, General Insurance, Real Estate, Travel Bureau, Detective Agency, Office Services, Telephone Answering Services, Adjusters, Mailing Services, Memorial Associations.

Offices (Selling a Product): Manufacturers Agent, Advertising Agents & Magazine Agencies, Readers Services, Mail Order Houses (no stock), Miscellaneous Business Offices.

SOURCE: City Assessor's Department